

Wednesday, January 13, 2016

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar global masih terasa was-wasan dengan adanya aksi teroris di Turki, dan juga adanya gejolak di pasar minyak bumi dunia, di mana harga WTI sempat anjlok menembusi level USD30 per barel semalam. Untuk hari ini, pasar akan cenderung fokus kepada data perdagangan dari China maupun fixing USDCNY.
- **Indonesia:** Pemerintah mengatakan bahwa mereka sedang menyiapkan paket kebijakan ekonomi yang akan diumumkan minggu ini atau minggu depan. Sementara itu, pemerintah juga akan mengeluarkan peraturan baru mengenai investasi asing dalam minggu-minggu kedepan.

Analisa Sekilas

- **FX:** JPY masih berada di tahap penguatan karena masih adanya sentimen was-wasan dalam pasar global yang meningkatkan permintaan terhadap mata uang safe haven.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13910	EUR-USD	1,0858	Index	Nilai Indeks/Harga	Nett
EUR-IDR	15135,23	GBP-USD	1,4448	DJIA	16516,22	117,65
GBP-IDR	20209,87	USD-JPY	117,65	Nasdaq	4685,92	47,93
JPY-IDR	118,41	AUD-USD	0,6986	Nikkei 225	17218,96	-479,00
AUD-IDR	9676,84	NZD-USD	0,6538	STI	2691,78	-17,07
CAD-IDR	9760,93	USD-CAD	1,4262	KLCI	1641,37	3,78
SGD-IDR	9665,05	USD-CHF	1,0022	JCI	4512,53	47,04
MYR-IDR	3151,23	USD-NOK	8,8816	Baltic Dry	402,00	-13,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	5,80		1Y	7,73		
1 Minggu	6,50		2Y	8,50		
1 Bulan	8,22		5Y	8,71		
3 Bulan	8,71		10Y	8,69		
6 Bulan	8,86		15Y	8,86		
12 Bulan	8,99		20Y	8,93		

For reference only. Source: Bloomberg, OCBC Bank

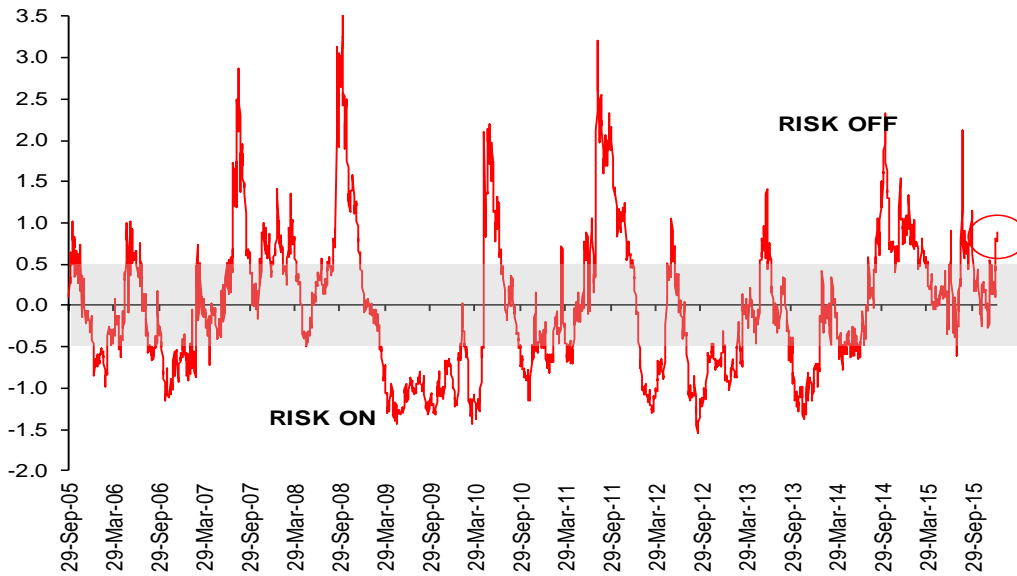
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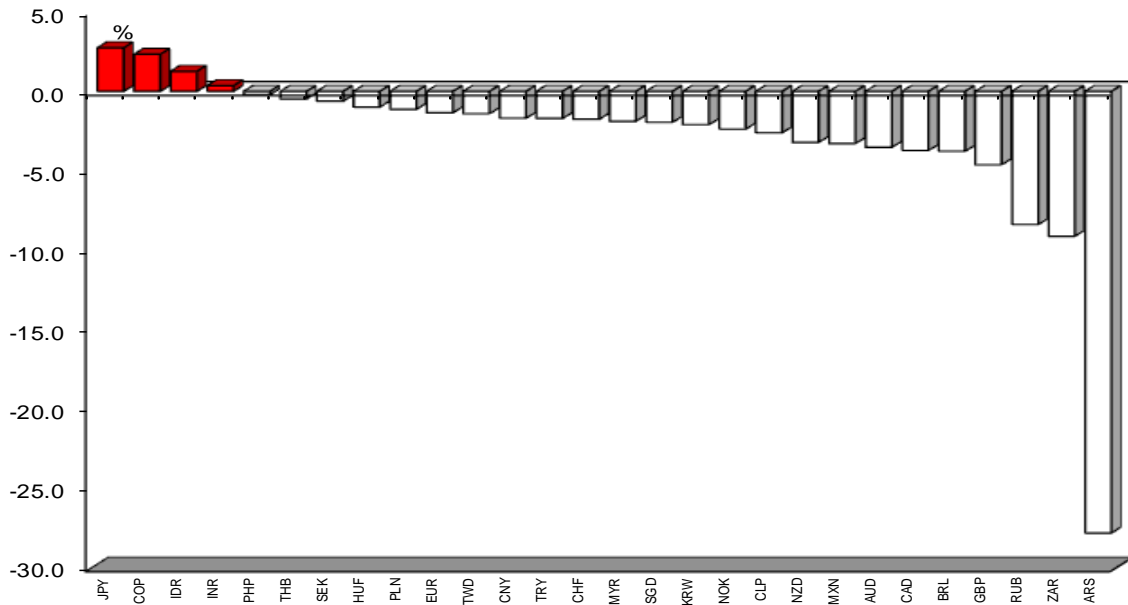
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
01/12/2016 07:50	JN BoP Current Account Balance	Nov	¥895.0b	¥1143.5b	¥1458.4b	--
01/12/2016 07:50	JN Trade Balance BoP Basis	Nov	-¥158.7b	-¥271.5b	¥200.2b	--
01/12/2016 08:00	NZ ANZ Commodity Price	Dec	--	-1.80%	-5.60%	--
01/12/2016 09:00	PH Exports YoY	Nov	-15.00%	-1.10%	-10.80%	--
01/12/2016 14:00	JN Eco Watchers Survey Current	Dec	46.6	48.7	46.1	--
01/12/2016 14:00	JN Eco Watchers Survey Outlook	Dec	48	48.2	48.2	--
01/12/2016 15:30	FR Bank of France Bus. Sentiment	Dec	99	99	98	--
01/12/2016 17:30	UK Industrial Production MoM	Nov	0.00%	-0.70%	0.10%	0.00%
01/12/2016 17:30	UK Industrial Production YoY	Nov	1.70%	0.90%	1.70%	--
01/12/2016 17:30	UK Manufacturing Production MoM	Nov	0.10%	-0.40%	-0.40%	--
01/12/2016 17:30	UK Manufacturing Production YoY	Nov	-0.80%	-1.20%	-0.10%	-0.20%
01/12/2016 19:00	US NFIB Small Business Optimism	Dec	95	95.2	94.8	--
01/12/2016 20:00	IN CPI YoY	Dec	5.53%	5.61%	5.41%	--
01/12/2016 20:00	IN Industrial Production YoY	Nov	2.00%	-3.20%	9.80%	9.90%
01/12/2016 23:00	UK NIESR GDP Estimate	Dec	--	0.60%	0.60%	--
01/12/2016 23:00	US JOLTS Job Openings	Nov	5450	5431	5383	5349
01/13/2016 07:00	NZ QV House Prices YoY	Dec	--	14.20%	15.00%	--
01/13/2016 07:00	SK Unemployment rate SA	Dec	3.50%	3.40%	3.40%	--
01/13/2016 07:50	JN Money Stock M2 YoY	Dec	3.30%	--	3.30%	--
01/13/2016 07:50	JN Money Stock M3 YoY	Dec	2.70%	--	2.70%	--
01/13/2016 08:30	AU Job vacancies	Nov	--	--	2.70%	--
01/13/2016 10:00	CH Trade Balance	Dec	\$51.30b	--	\$54.10b	--
01/13/2016 10:00	CH Exports YoY	Dec	-8.00%	--	-6.80%	--
01/13/2016 10:00	CH Imports YoY	Dec	-11.00%	--	-8.70%	--
01/13/2016 15:45	FR CPI EU Harmonized MoM	Dec	0.10%	--	-0.20%	--
01/13/2016 15:45	FR CPI EU Harmonized YoY	Dec	0.20%	--	0.10%	--
01/13/2016 15:45	FR CPI MoM	Dec	0.10%	--	-0.20%	--
01/13/2016 15:45	FR CPI YoY	Dec	0.10%	--	0.00%	--
01/13/2016 15:45	FR CPI Ex-Tobacco Index	Dec	125.9	--	125.75	--
01/13/2016 18:00	EC Industrial Production SA MoM	Nov	-0.30%	--	0.60%	--
01/13/2016 18:00	EC Industrial Production WDA YoY	Nov	1.30%	--	1.90%	--
01/13/2016 20:00	US MBA Mortgage Applications	Jan-08	--	--	-11.60%	--
01/12/2016 01/20	ID Local Auto Sales	Dec	--	--	86979	--
01/13/2016 01/14	ID Bank Indonesia Reference Rate	Jan-13	7.38%	--	7.50%	--
01/12/2016 01/15	CH New Yuan Loans CNY	Dec	700.0b	--	708.9b	--
01/12/2016 01/15	CH Money Supply M2 YoY	Dec	13.60%	--	13.70%	--
01/12/2016 01/15	CH Money Supply M1 YoY	Dec	15.50%	--	15.70%	--

Source: Bloomberg

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